

**Board of Directors  
Account Holder  
PT Kustodian Sentral Efek Indonesia (KSEI)**

Dear Sirs,

**Re. : Mandatory Tender Offer upon PT Kokoh Inti Arebama Tbk (KOIN) Shares**

Acting upon information we received through gazette dated July 4, 2011, we herewith inform that **SCG BUILDING MATERIALS COMPANY LIMITED** has exercised Mandatory Tender Offer to buy PT Kokoh Inti Arebama Tbk Shares of 290,843,732 shares, representing 29.65% of paid up & authorized capital of KOIN as per Information Disclosure date with offering value of Rp 295,- (two hundred ninety five Rupiah) per share.

The following are procedures and schedule for the Tender Offer:

**Provisions and Procedures**

1. The Tender Offer is valid for shareholders already in KSEI Collective Custody (in scripless form). Those holders of shares in physical (script) form must first convert such shares into scripless form, process of which can be performed through the Registrar (PT Adimitra Transferindo) by no later than 4 (four) business days prior to the end of tender offer period. Costs arising as the result of converting shares into scripless form will be fully borne by the respective entitled participant.
2. Parties intending to participate in this Tender Offer can obtain **Tender Offer Form (FPT)** at the following Registrar:

**PT Adimitra Transferindo**  
Plaza Property, 2nd floor  
Kompleks Pertokoan Pulomas Blok VIII No. 1, Jakarta Timur 13210  
Ph. (021) 47881515, Fak. (021) 4709697

Application for such Tender Offer is performed by filling out FPT obtained from Registrar. Application that cannot comply to the above provisions shall be null and void, and it shall not be responded accordingly.

3. Application for such Tender Offer must be submitted by Participant by completely filling-out, signing up and delivering the following documents to Registrar during Tender Offer period:
  1. FPT in 4 (four) copies completely filled-out and signed up by Participant or the procurator. In the event that Tender Offer is forwarded by procurator, he/she must show original proof of the authority letter provided to make the procurator acts for and on behalf of Participant and duly signed by Participant in a form agreed by Registrar.
  2. Copy of identity card (KTP for local resident or KITAS/Passport for foreign resident, and Copy of Articles of Association and amendment and Taxpayer Registration Card Number/NPWP for legal entity or corporation) or
  3. Share ownership proof released by Securities Company/Custodian Bank where such shares of entitled participant are kept  
Power of Attorney form can also be obtained in the abovementioned Registrar's office.
4. Participants must submit the application of Tender Offer (FPT) to appointed Securities Company (Participants must assure that the FPT has got official company's seal from Securities company/custodian bank in which Issuer's shares are kept).
5. The offering price in this Tender Offer is Rp 295,- (two hundred ninety five Rupiah) per share and subject to transaction fee of 0.35%, and such fee shall be fully borne by qualified Participant.

6. Securities Companies/Custodian Banks, who manage the shares owned by Shareholders and approved by Registrar, must transfer such shares from sub accounts of respective Shareholders into the KSEI temporary account (**KSEI1-1092-001-96**) through C-BEST by applying Securities Transfer (SECTRS) instruction. Shares in such temporary account cannot be transferred unless cancellation is made before the Closing Date.
7. After the Tender Offer Period ends, KSEI will deliver a List of Account Holders that have transferred Shares into the KSEI temporary account pertaining to the implementation of this Tender Offer to the appointed Securities Company, PT CIMB Securities Indonesia, for the purpose of inspection on whether Share ownership complies with conditions binding parties entitled to participate in this Tender Offer.
8. Prior to Closing Date, participants having forwarded a Tender Offer application may cancel such a tender offer for Shares transferred into the KSEI Temporary Account entirely or partially, by conveying a written notice stating the reason thereof to Securities company/custodian bank with copy to KSEI & Registrar. Delivery of such a written notice is to be made by no later than 2 (two) Business Days prior to the end of the Tender Offer Period. KSEI will transfer such shares cancelled from KSEI Temporary Account to sub account of participant 1 (one) business day following the Closing Date of this Tender Offer.
9. Payment to Shareholders participating in this Tender Offer will be made by the Securities Company appointed to act in the name of the Tender Offer Performing Party, through KSEI. KSEI will conduct payment of Tender funds through C-BEST by applying the Book Transfer (BTS) instruction into the Securities Accounts of respective Securities Companies/Custodian Banks as fund manager of Securities owned by Shareholders entitled to this Tender Offer. Afterwards, Securities Companies/Custodian Banks will deliver such fund to entitled Shareholders.

**Schedule of Mandatory Tender Offer upon PT Kokoh Inti Arebama Tbk shares**

05 July – 03 August 2011	Tender Offer Period Shareholders participating Tender transfer Shares from respective sub-accounts into the KSEI temporary account KSEI1-1092-001-96 by applying the Securities Transfer (SECTRS) instruction.
15 August 2011	Payment Date KSEI will distribute tender offer funds through C-BEST into the securities accounts of Securities Companies/Custodian Banks by applying the Book Transfer (BTS) instruction.

It is thus conveyed. We thank you for your kind attention and co-operation.

Truly yours,

**PT. Kustodian Sentral Efek Indonesia**

**Gusrinaldi Akhyar**  
Central Depository Services Division Head

**Nina Rizalina**  
Customer Relations Dept. Head  
Central Depository Services Division

c.c.:

1. Board of Directors - PT Bursa Efek Indonesia.
2. Board of Directors - PT Kliring Penjaminan Efek Indonesia
3. Board of Directors - PT Kokoh Inti Arebama Tbk
4. Board of Directors - PT CIMB Securities Indonesia
5. Board of Directors - PT Adimitra Transferindo